### MikMak

### **Beauty eCommerce Insights**



Q3 2025 - FR



Beauty brands drive shopper traffic through media and convert more on their websites

## Top 3 Traffic Sources by Share of Purchase Intent Clicks\*

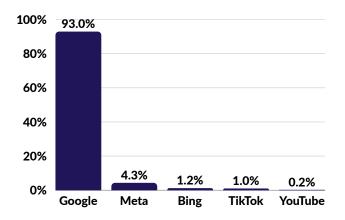
70.7%	Organic Search
21.7%	Paid Search
4.8%	Paid Social

#### Average Purchase Intent Rate\*

19%	Brand websites
3%	Media

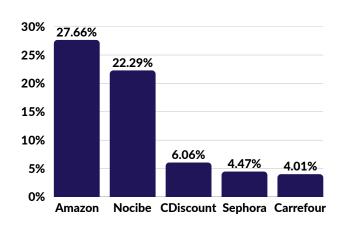
## Google leads in shopper traffic, driven by brand investment

#### Top 5 Media Platforms by Share of Purchase Intent Clicks\*



# Amazon is the top choice for online Beauty shoppers

#### Top 5 Retailers by Share of Purchase Intent Clicks\*



<sup>\*</sup>Purchase Intent Clicks: Represents shopper traffic, measured by the number of times a shopper clicks through to at least one retailer during a single session within commerce-enabled brand content.

Source: MikMak Shopping Index, data from 1 July to 1 October 2025

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<sup>\*</sup>Purchase Intent Rate: The percentage of shoppers who clicked through to at least one retailer, indicating their likelihood to purchase.