MikMak

Beauty eCommerce Insights



Q3 2025 - IT



Beauty brands drive shopper traffic through media and convert more on their websites

Top 3 Traffic Sources by Share of Purchase Intent Clicks*

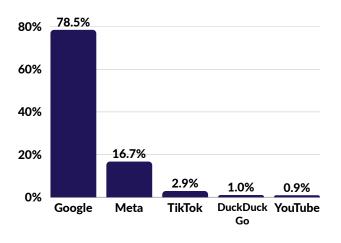
57.3%	Organic Search
22.1%	Paid Search
19.4%	Paid Social

Average Purchase Intent Rate*

17%	Brand websites
3%	Media

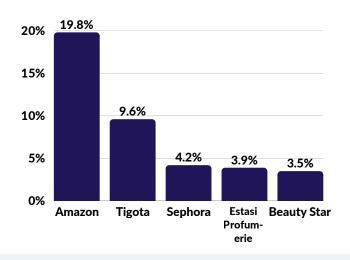
Google leads in shopper traffic, driven by brand investment

Top 5 Media Platforms by Share of Purchase Intent Clicks*



Amazon is the top choice for online Beauty shoppers

Top 5 Retailers by Share of Purchase Intent Clicks*



^{*}Purchase Intent Clicks: Represents shopper traffic, measured by the number of times a shopper clicks through to at least one retailer during a single session within commerce-enabled brand content.

Source: MikMak Shopping Index, data from 1 July to 1 October 2025

^{*}Purchase Intent Rate: The percentage of shoppers who clicked through to at least one retailer, indicating their likelihood to purchase.